

## FP5 (1999-2002) - The Energy Content - Overview Clear Policy Targets:

- ➤ Energy oriented by doubling the Share of Renewable Energy Sources (from 6% to 12% in 2010 versus 1998) also contributing to the security of our energy supply;
- ➤ Environmental incentives to meet the Kyoto Objectives (8% CO₂ reduction between 2008 and 2012 compared to 1990 level);
- ➤ <u>Socio-economic</u> measures recognising the impact of energy systems on competitiveness, employment, cohesions of regions,...





#### Why Fuel Cells is so important?

### A Cleaner and more efficient technology:

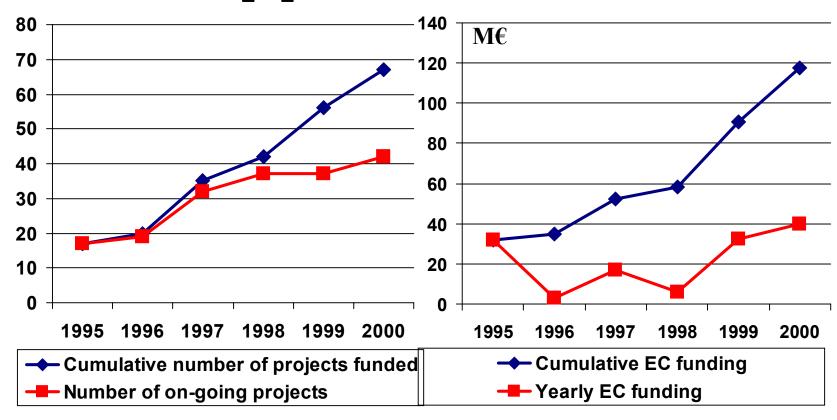
- ➤ Superior to combustion technologies (Automotive industry, power generation, heat and electricity supply in homes, commercial/business buildings and industries, portable devices);
- ➤ Contribution to the EU Energy policy (energy savings, environment respectful, sustainable and security of energy supply especially with hydrogen;

The current challenge sill remains "Cost Reduction"



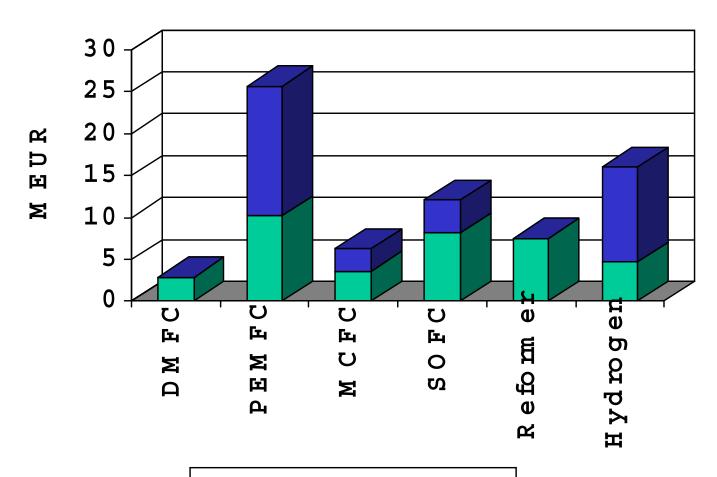


# Dynamic of the Fuel Cell EU support since 1995





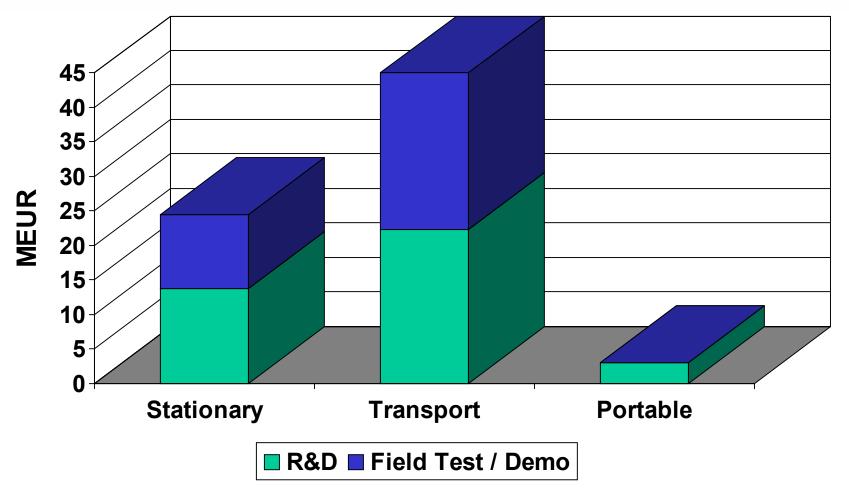
## EC support to Fuel Cell and Hydrogen technologies 1999-2000



R&D Field Test



# EC support to Fuel Cell and Hydrogen technologies 1999-2000





## Overview of Fuel Cell yearly public funding in Europe (All types)

DE	FR	ES	IT	DK	UK	SE	SW	Total MS <sup>(1)</sup>	EU (EC)	Total (EU)
MEUR	MEUR	MEUR	MEUR	MEUR	MEUR	MEUR	MEUR	MEUR	MEUR	MEUR
8	11,5	3	2,3	2,7	<b>2</b> <sup>(2)</sup>	0,7	1	~31	~30	~61
SOFC MCFC PEMFC	All types	PEMFC MCFC	SOFC, MCFC, PEMFC	SOFC	SOFC, PEMFC	SOFC, MCFC PEMFC	SOFC, PEMFC PAFC		SOFC, PEMFC DMFC in M/LT	
									All types in	

(1) : European Member States

(2) : New programme 2001-2005 starting



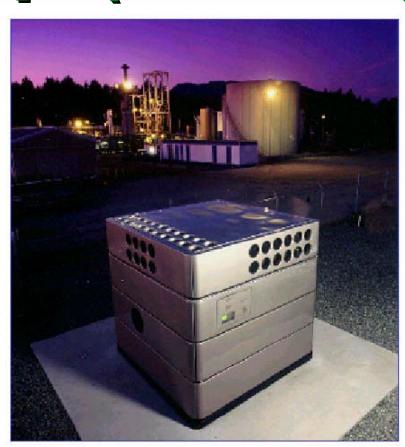
#### **Status of SOFC development in Europe**

Planar								
One ce	ell per planar surface	Many cells (matrix or series) per planar surface						
Meta	llic inter-connectors	Ceramic inter- connectors	Metallic inter- connectors	Ceramic inter- connectors				
Thick electrolyte	Thin electrolyte	Thick electrolyte	Thick electrolyte	Thick electrolyte				
Sulzer Hexis (1 kWe, 2000, 70 cells, 270 mA/ cm <sup>2</sup> 0.175 W/cm <sup>2</sup> 900°C, x% NG)  ECN (0.09 kW, 2000, 5 cells, 250 mA/cm2, 950 °C, steam ref. NG at SCR=2.5)	Forshungs Zentrum Juelich (1.6 kW, 2000, 10 cells, 610 mA/cm <sup>2</sup> , 800°C, 44% H <sub>2</sub> ) ECN (0.054 kW, 2000, 3 cells, 250 mA/cm <sup>2</sup> , 800°C, 4g/hr/cell ref CH <sub>4</sub> Risø (0.47 W/ cm <sup>2</sup> , 1999, 1 cell, 560 mA/cm <sup>2</sup> ,0.7 V 850°C, 97% H <sub>2</sub> )	Risø (0.5 kW, 1995, 50 cells, 300 mA/cm <sup>2</sup> , 1000°C, 40% H <sub>2</sub> )	Siemens (stopped) (7.2 kW, 1998, 2 stacks of 50x4x4 cells, 400 mA/cm <sup>2</sup> , 900°C, 30% H <sub>2</sub> )	Rolls Royce (1 kW, 2000, 27x 20 cells 385 mA/cm <sup>2</sup> , 970°C, x% H <sub>2</sub> )				



# A 5 kWe scale SOFC stack PRoof of Concept (PROCON)

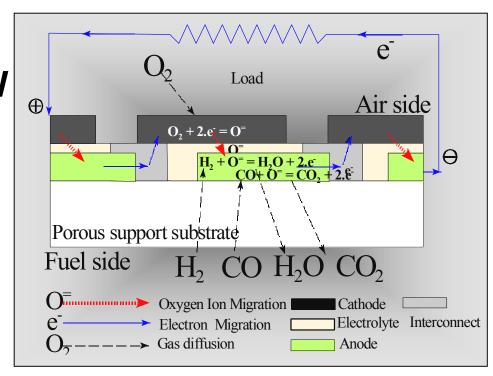
- Investigate critical issues for a 20 kW system
- Develop and test of a 5 kW stack
- Anode supportedcells (~800 °C)
- Period: 2000-2002
- EU support : 1,5 M€





# A 20 kWe Multi-Functional SOFC stack (MF-SOFC)

- Design of a power system : 200 - 500 kW
- Develop and test of a 20 kW stack
- Modularity of stack
- Period : 2000-2003
- EU support : 3,5 M€





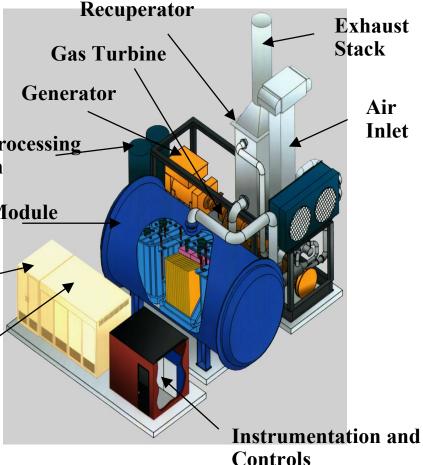
## 1 MWe Hybrid SOFC/µGT

- Demo (EU/US co-operation)
- Efficiency > 55 % (gross)
- Power system
- 3 bar Pressure

Period: 2000-2003

**Fuel Processing System SOFC Module** Switchgear **SOFC Power Conditioning System** 

EU support : 4 MEUR



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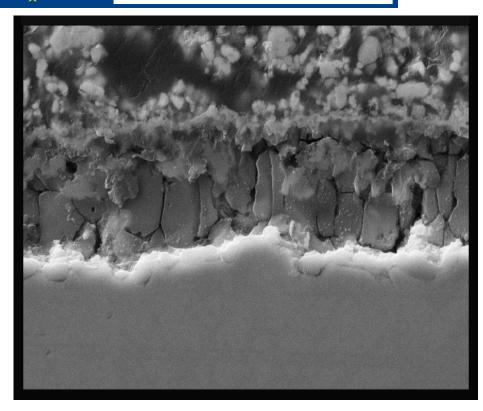
# Integrated Modelling Study of Fuel Cell/Gas Turbine Hybrids (IM-SOFC-GT)

- Assessment of <u>product requirements</u> and viability by combining <u>market understanding</u> and integrated <u>modelling</u> capabilities
- Obtain <u>specifications for FC stack and turbo-</u> <u>machinery</u> + key BoP components
- Sub-MWe high efficiency distributed generation systems, 1-3 MWe systems for cogeneration, 20-30 Mwe high efficiency systems
- Period : 2001-2003
- EU support : 1.2 MEUR



# Systems for Commercial Operation CORE SOFC

- Planar with ferritic steels as interconnects
- Degradation rate
   < 0.75 % per 1000 hrs</li>
- Thermal cyclability
   < 0.75 %degradation</li>
   after 20 temp. cycles
- Period : 2001-2004
- EU support : 2 M€



(Not satisfying interface between interconnect and ceramic)



## Stationary small to large scale Heat & Electricity Production, power generation"



**IM-SOFC-GT** 

Industrial Development

Rolls-Royce

**Turbec** 

**ABB Turbo** 

**Alstom Power** 

Turbomeca

Sydkraft

Enel

Applied Research

Univ. Genova

**Univ. Lund** 

**SOFC Materials** 

**CORE-SOFC** 

Industrial Development

ECN/Indec

Rolls-Royce

**Haldor-Topsoe** 

**Applied Research** 

Risoe FZJ **SOFC System** 

MF-SOFC

Industrial Development

Rolls-Royce

Advanced Ceramics

Gaz de France

Applied Research

Risoe Imperial College **SOFC System** 

**PROCON** 

Industrial Development

Alstom Prototech

Applied Research

**FZJ** 

Mass
Deployment
of cheap

and reliable

modules



## 'Strategy' Goals for RTD - FP5

Qualitative: Cost reduction

Improve life time of critical parts

Contribute to solve the fuelling options

(fuel choice and re-fuelling infrastructure)

Pre-normative / socio-economic

#### Quantitative : Stationary

- System cost
- life time
- Modularity
- < 1.000 EUR/kW 50.000 100.000 hrs
- < 300 kW

#### **Transport**

- < 100 (50) EUR/kW
- > 5.000 (10.000) hr



# A FUEL CELL RESEARCH, DEVELOPMENT & DEMONSTRATION STRATEGY up to 2005 (2)

- All fuel cell types are in principle considered (application and problem solving oriented programme);
- Applications for Low temperature FC will address in transport the road, rail, marine + hybrid vehicles and in stationary the co-generation in buildings and decentralised electricity production and portable devices;
- Applications for high temperatures FC (including the combination with turbines) will address de-centralised electricity production and co-generation in buildings and process industry, large scale power generation in stand alone or grid connected mode + possibly APU;



# A FUEL CELL RESEARCH, DEVELOPMENT & DEMONSTRATION STRATEGY up to 2005 (3)

- In transport, research should address the fuel choice problem (methanol, NG, gasoline-naphta, diesel) and infrastructure.
- In stationary electricity production and co-generation, the multi-fuel capability and flexibility should be addressed and explored as well as the capturation of CO2 + reversible electrolysers;
- In buildings, special attention should be given to fuel cell applications for co-generation and HVAC, adapting heat and electricity supply to the demand including the integration with heat pumps, electrolysers, storage systems,...



#### Possible areas for EU/US co-operation

Organisation profile	Industrial Manufacturer	National Laboratories	Academia	End-User / Utility
Potential interest				·
Pre-normative research to support the development of standards and norms for:  - safety, - quality, - test procedures, -performance measurements				
Technology mapping				
Market penetration analysis				
Other(s):				
Field testing				
Stand-alone SOFC				
Advanced hybrid fuel cell system (SOFC/GT)				
Auxiliary Power Units				
Residential fuel cell system				
Other(s): UPS				
Applied Research				
Optimization of system integration				
Low temperature Solid Oxide fuel Cells				
Anode stability				
Improvement of key materials				
Modeling and simulation				
Power electronics				
Cell & stack Manufacturing				
Other(s):				
Interconnects				
Specialist GTs for fuel cells recuperators				



## Possible areas for EU/US co-operation on SOFC

- Interest from 13 key EU organisations (IN, nat. lab., Univ. End-users);
- Industrial key players
  - Market penetration analysis
  - field testing of stand-alone systems
  - research on BoP optimisation, low temp. SOFC, improvement of key materials, modelling & simulation, cell& stack manufacturing
- End-users
  - technology mapping, market penetration analysis, pre-normative research, system optimisation
- National lab.
  - ➤ Steel optimisation for interconnects / dev. of SOFC for APU
- Academia
  - ➤ Low temperature SOFC, BoP optimisation & modeling, improved key materials



## Forms of possible co-operation

- Coordinated or joint research projects;
- joint studies,
- joint organisation and participation in workshops, seminars with exchange of informations
- setting-up of trans-national networks or setting-up of coordinated platform between US and EU existing or new coming alliances or networks
  - ➤ April-may 2001 : signature of a EU/US implementing arrangement
  - ➤ EU financial support to EU organisations still possible (14/12/01) see <a href="https://www.cordis.lu">www.cordis.lu</a>



### Innovative approach for 2001-2002

- □Concentration of ~60% of budget around a core set of Target Actions (including FC)
- □General call (covering <u>all types</u> of Fuel Cells) with identification of a limited number of priorities of strategic importance for EU (~40% of budget being part of a general call)
- □clear differentiation on problems and technologies to be used within short term (less than 5 years) and medium-to-long term
- (\*) : TA and the general call concern RTD projects, TN and



### **Target Actions - FP5 (1999-2002)**

#### **Short-term**

(Results exploited < 5 years - demo)

- □Application driven fuel cells
- **□**Bio-electricity
- **□**Sustainable Communities
- □Clean Urban Transport
- □Eco-buildings
- **□Gas Power Generation**

#### **Medium to long-term**

(Results exploited > 5 years - R&D)

- □Fuel Cells and H<sub>2</sub>
- **□Bio-energy**
- **□Integration**
- □Cleaner fuels for transport
- **□Storage**



### Indicative timetable and budget

#### Target Actions

60% of total budget (~ 290 MEUR)

Short-Term
50% of total Target Action budget

4th call: ID "TA-ST"

1st closing date: 15.03.2001

Budget: ~70 Meuro

2nd closing date: <u>14.12.2001</u>

Budget: ~75 Meuro Topics covered:

- ·Application Driven Fuel Cells
- ·Bio-electricity
- ·Eco-buildings

Medium to Long-Term
50% of total Target Action budget

5th call: ID "TA-MLT"

1st closing date: 15.02.2001

Budget: ~70 Meuro

2nd closing date: 14.12.2001

Budget: ~75 Meuro

Topics covered:

Fuel Cells and hydrogen

- ·Bio Energy
- ·Integration
- ·Cleaner fuels for transport
- ·Storage
- ·Photovoltaic



### Short-term (FP5)

### Application driven fuel cells

- ➤ Demonstrate technical and economical viability of innovative FC concepts and of new energy systems combining FC, RES and H₂ infrastructure
- introduction of FC systems in intermediate markets (niche, islands,...); use of FC in industry (CHP, peak shaving, on-site premium power, ... benefits due to BoP simplification and on maintenance); domestic/commercial (distributed Fuel Cell networks)
- test-beds for various re-fuelling infrastructures including H2 (production, distribution, storage, safety, standards)



## medium to long-term (FP5) Fuel cells and hydrogen

## Introduction of fuel cells in a RES and H<sub>2</sub> based supply scenario by reducing cost

- ➤ RTD on <u>Proton Exchange Membrane Fuel Cell</u> and related <u>Direct Methanol Fuel Cell</u> and <u>Solid Oxide Fuel Cell</u> and related technologies (reformers, H<sub>2</sub> storage) for stationary, portable and mobile applications (cells, stack, BoP)
- ➤ Fuel choice and infrastructure (cost, emissions, safety,...)
- ➤ Multi-fuel capability and fuel flexilbility for stationary fuel cells
- > socio-economic and pre-normative research (norms and supplementation) standards on safety, regulation, testing procedures,...)





### Indicative timetable and budget

#### General Call

40% of total budget (~ 215 MEUR)

Short-Term
50% of total Target Action budget

6th call: ID "GEN-ST"

1st closing date: 15.03.2001

Budget: ~45 Meuro

Topics covered: short-term actions covering all areas of the

**WP** 

2nd closing date: 14.12.2001

Budget: ~50 Meuro

Topics covered: short-term

actions covering all areas of the

WP

Medium to Long-Term
50% of total Target Action budget

7th call: ID "GEN-ML"

1st closing date: 15.02.2001

Budget: ~45 Meuro

Topics covered: Medium to long-term actions covering all

areas of the WP

2nd closing date: 14.12.2001

Budget: ~75 Meuro

Topics covered: Medium to long-term actions covering all

areas of the WP



## Priorities of Strategic importance to the EU

- Management of Greenhouse Gases emissions and climate change
- Exploiting the potential of new ICTs in energy RTD including e-science issues
- Socio-economic research related to energy technologies and their impact
- International co-operation, co-ordination with MS research programmes and EU wide research networks
- Pre-normative research of interest at EU level





## The New Framework Progarmme (2003-2006)

#### **➤Designed to promote the setting up of ERA**

- **□Status: EC proposal to EU Parliament and Council**
- □Overall budget : 16,3 BEUR
- □Fuel Cell content: in Sustainable Development and Global **Change (Budget 1,7 BEUR)** 
  - ☐ short term :
- RES, energy economies, energy efficiency (urban environment and clean transport)
- intelligent transport (rebalancing and integration of intermodality)
- □ long term :
- Stationary & Mobile Fuel Cells
- Hydrogen technologies
- solar photovoltaic technologies & biomass



# The New Framework Progarmme (2003-2006)

## ➤ Designed to promote the setting up of ERA with 3 main instruments

- Netrworks of excellence
- ☐ Large-scale integrated projects (> 10 MEUR)
- ☐ Participation of EU in MS research programmes
  - □ with stimulation of International co-operation with third countries (particularly S&T agreements)