



mage source: Adobe Stock

Department of Energy's Advanced Energy Storage Program





Agenda





PROGRAM OVERVIEW & CURRENT INITIATIVES

QUESTIONS & ANSWERS



DOE Energy Storage Grand Challenge





VISION

By 2030, the U.S. will be the **world leader** in energy storage utilization and exports, with a secure **domestic manufacturing supply chain** independent of foreign sources of critical materials.

MISSION

The ESGC will focus resources from across the DOE to create a comprehensive program to accelerate the **development and commercialization** of next-generation energy storage technologies and sustain U.S. global leadership in energy storage.

KEY OBJECTIVES

- Bidirectional Storage
- Flexible Generation and Controllable Loads
- Chemical and Thermal Storage

FIVE TRACKS OF ACTIVITY

- 1. Technology Development
- 2. Technology Transition
- 3. Policy & Valuation
- 4. Manufacturing & Supply Chain
- 5. Workforce & Technical Assistance



DOE Energy Storage Grand Challenge



U.S. leadership in Energy Storage requires a strategy that leverages a range of federal government tools and resources to enable U.S. firms to compete in markets around the world.



Varying use cases each with their own technical and cost requirements



Domestic and International

markets

DEPLOY EVERYWHERE



Multi-pronged approach to maximize chance of success



Numerous decision markers such as customers, investors, manufacturers, and policymakers

SIX USE CASES













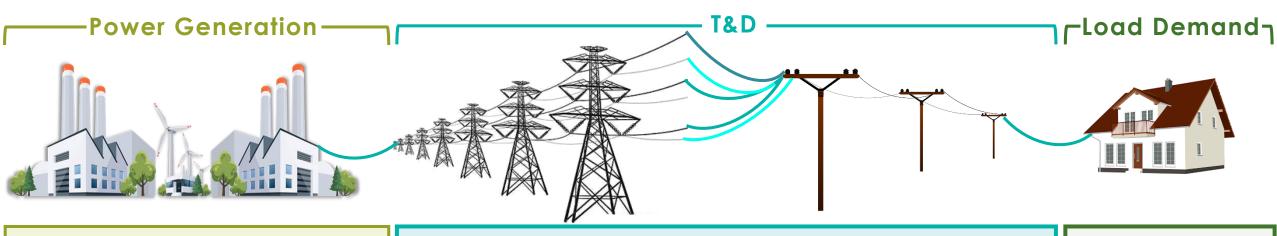




DOE Office Scope



Energy Storage Application Spaces



Fossil Energy

- Large-scale coal & gas assets
 - Existing plants
 - New plants
- Small-scale assets
- Natural gas DG
 - microgrids
 - DOD bases

OE

- Transmission and distribution
- Energy management

EERE - BTO

Residential

EERE – AMO

Industrial

FE

Industrial





Fossil Energy Program Mission



Asset Flexibility | Grid Reliability | Environmental Performance



Thermal



Mechanical



Chemical



Innovative





Energy Storage for FE Benefits

NATIONAL ENERGY TECHNOLOGY LABORATORY

Align to NETL & Crosscutting Mission

Reliable & Affordable



RELIABILITY IN A CHANGING GRID

Enables greater grid stability and fossil power plant flexibility to accommodate growth of variable renewable energy and expansion of electrified transportation systems



RESILIENCY IN UNPLANNED EVENTS

Fossil power plants can continue to operate during grid outages and provide robust supply during storms and other natural disasters, aiding response and recovery efforts



SECURE ENERGY SUPPLY

Keeps power plants and the grid functioning in times of physical and cyber-security threats



REDUCED DEPLOYMENT & CUSTOMER COST

Leverages otherwise wasted plant heat energy and underutilized supply system investments





CLEANER ELECTRCITY

Enables greater amounts of renewable energy integration into the electricity supply while keeping the grid resilient



SMALLER REAL-WORLD FOOTPRINT

Realizes the benefit of optimal environment footprint of base-load power plants with fewer new site development demands and lower carbon emissions



REDUCTION IN IDLING

Provides an opportunity to recover heat wasted during turndown operations, improving efficiencies and economics

Stronger Infrastructure



INCREASED FLEXIBILITY

Quickly accommodates unexpected changes in generation and load, maintaining balance among variable renewable energy availability and baseload generator operating conditions



IMPROVED ASSET MANAGEMENT

Optimizes power plant operation, transmission, sub-transmission and electricity distribution infrastructure reduces local and regional socioeconomic disruptions



EFFICIENTLY SERVE NEW MARKETS

Stored energy can be made available to affordably satisfy energy demands for new ancillary services



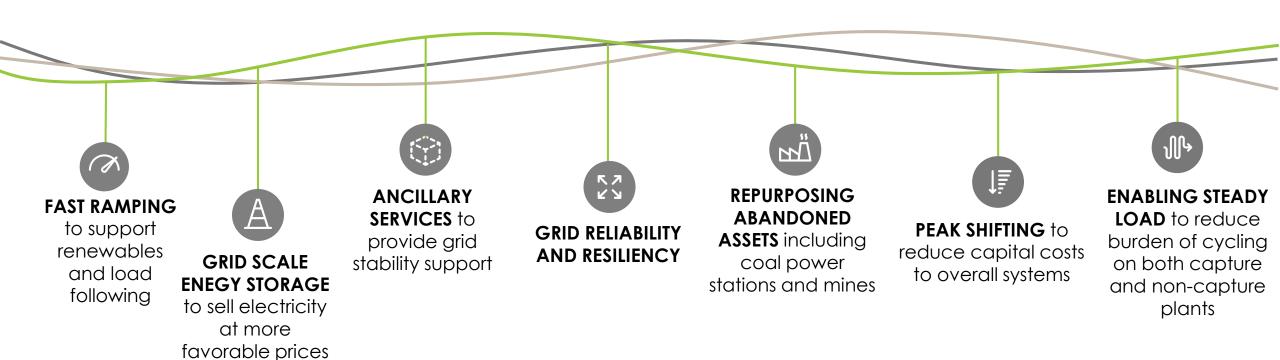


Energy Storage Opportunity Areas



The Energy Storage market is quite complex and faces many challenges

Fossil Energy Generation Key Challenges



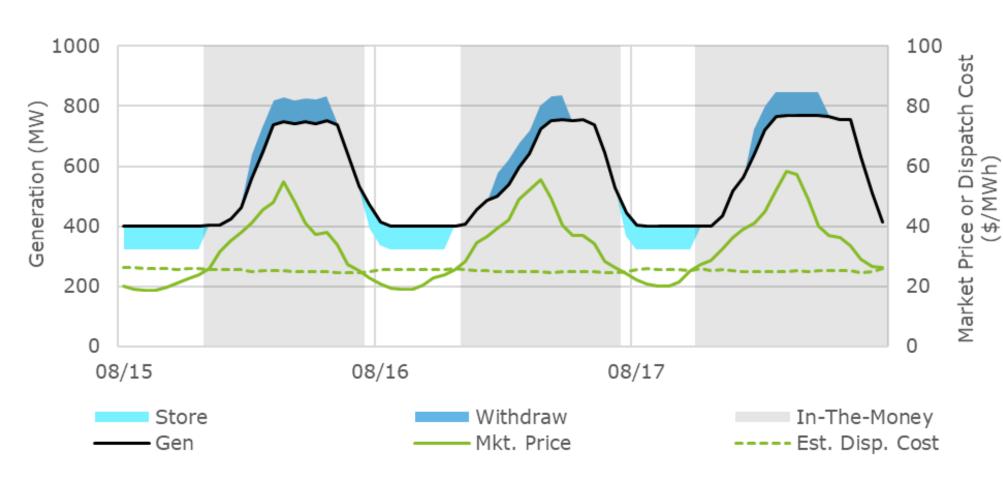




Energy Storage for FE Benefits cont.



Illustration of Energy Storage Enabling Financial Benefit (Plant and 'Grid')



STORAGE BENEFITS

- **Example:** 8-hour energy storage option
- Day 1: higher morning ramp rate to increase revenue and capture peak power
- Day 2: running out of storage due to design capacity

Source: NETL

Actual unit data for generation, market price and estimated dispatch cost





U.S. Fossil Power Market



Fuel	Prime Mover	Dispatch Type Category	No. of Units	Summer Capacity (GW)
NG	GT	Peaking	2,332	127
NG	CC	Peaking	32	0.3
NG	CC	Cycling	150	15.5
NG	CC	Must Run	547	254
Coal	all	Peaking	10	0.08
Coal	all	Cycling	18	2.2
Coal	all	Must Run	475	221
Coal	all	Baseload	278	66
Gas	IC	Peaking	1,250	5.2
Gas	IC	Cycling	14	0.37
Petro	IC	Peaking	3,308	5.9
Renew	IC	Peaking	1,866	2

Renew IC fuels include Landfill gas, Biogas, Bioliquids, Agriculture byproducts





Technology Landscape



TRL 2-3

Basic Technology Research TRL 4-5
Components
Tested

TRL 6-8

System Tested

TRL 9

Commercialized

Advanced Sensible Heat Storage

Latent Heat: Other
Phase Change
Materials

Forest Waste Wood

Formic Acid Production

Thermal-chemical Hybrid (TCES)

Electro-thermal Hybrid Geothermal

Advanced Chemical Energy Latent Heat: Liquid Air Energy Storage (LAES)

Key

Thermal Energy Storage

Chemical Energy Storage

Mechanical Energy Storage

Other Technology Type

Compressed Air Energy Storage

Redox Flow Battery

Molten Salt

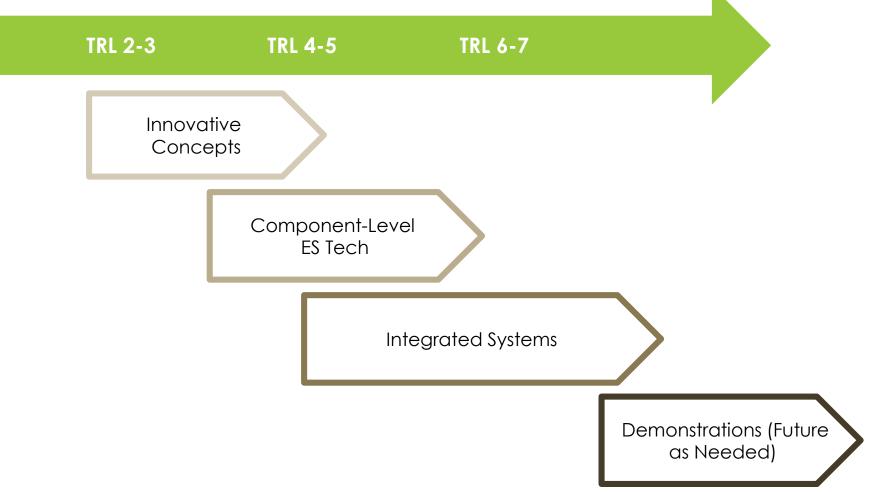
Chemical Energy (H₂, NH₃, SNG, etc.)





Technology Maturation & Development Vision





OUTCOMES

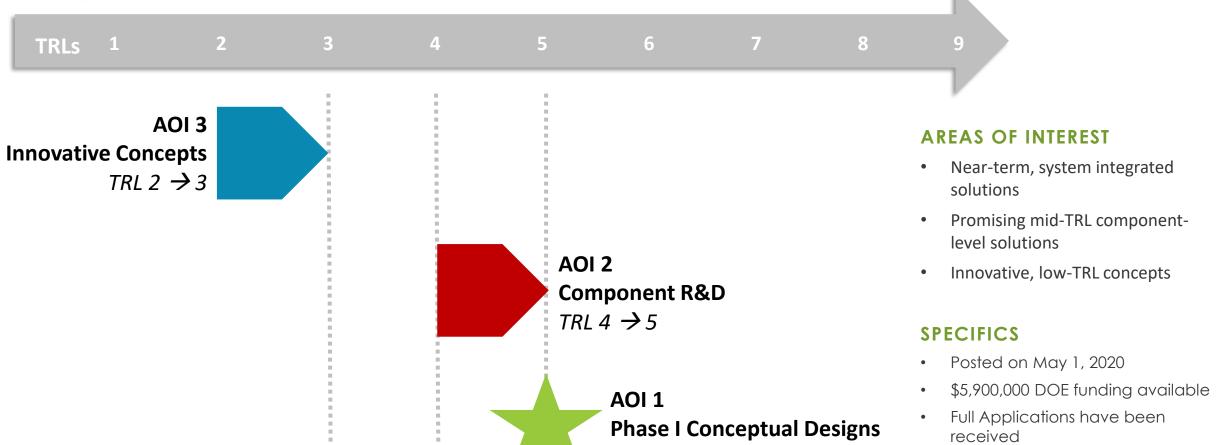
- Mature Long-Duration Energy Storage technologies
- Field Test Near-term
 Energy Storage Tech with
 Fossil Assets
- Support
 Commercialization and
 Deployment





FOA Goals and Focus Areas





Phase II Pre-FEEDs

TRL 5



Selections to be announced in

Fall/Winter 2020



Current Energy Storage Projects

NATIONAL ENERGY TECHNOLOGY LABORATORY

Align to NETL & Crosscutting Mission

ACTIVE PROJECTS FUNDED OUTSIDE OF NETL

<u>EPRI</u>: testing a pilot-scale concrete thermal energy storage system to demonstrate the energy storage potential of the technology when applied to coal-fired power units.

<u>IDAES</u>: seeks to be the premier resource for identification, synthesis, optimization, and analysis of innovative advanced energy systems including the integration of energy storage systems.

<u>Lehigh University</u>: developing an optimized prototype of a solid media thermal energy storage concept for thermal management applications in coal-fired power plants.

<u>West Virginia University Research Corporation</u>: evaluating the transient response to various system concepts that minimize the levelized cost of electricity of thermal, chemical, mechanical, and electro-chemical storage technologies.

NETL PROGRAM

NETL Crosscutting Program:

 Planning to award first cohort of projects from FY2020 FOA

<u>Transformative Power</u> Generation:

3 active SBIR Phase 1
 Projects modeling the impacts of energy storage on fossil energy assets





NETL Program

PROGRAM ACTIVITIES

- Component level R&D
- Feasibility studies/Pre-FEEDs
 - Market studies
 - Economic assessments
 - Technology reviews
 - Integration challenges
- Technology Demos/Pilots
- Energy Storage Tracking
- Roadmaps
 - Integration challenges
 - Manufacturing needs
 - Control systems
- Webinars & Engagement
 - Educational outreach
 - Stakeholder engagement







Engage with NETL



 Announce FOA Selections, November

New FOA Award Webinar, January



We have a lot planned for the future! Keep up with our Energy Storage work and learn more at www.NETL.DOE.gov. Follow us for the most up to date information:

- @NETL_DOE
- @NETL_DOE
- @NationalEnergyTechnologyLaboratory

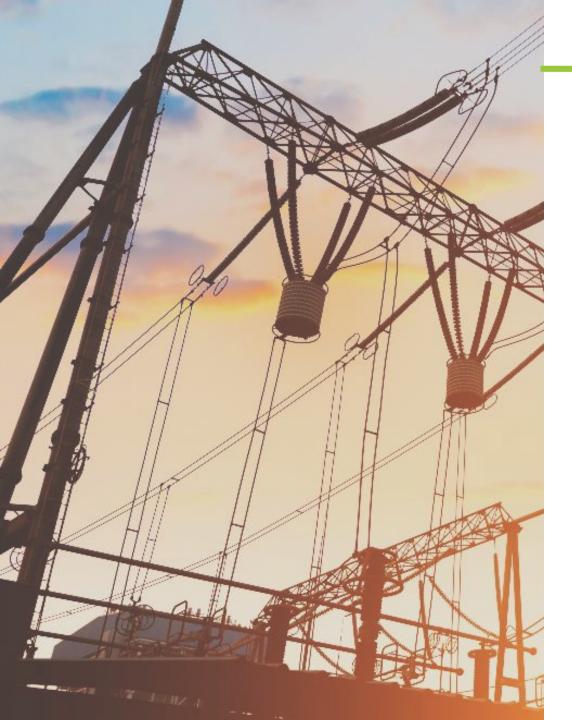
SUMMER

- Energy Storage Grand Challenge Draft Roadmap
- FE Program Panel Discussion

WINTER / SPRING

- FE Request for Information
- Energy Storage Grand Challenge Workshops





Thank you!

ENERGY STORAGE KEY CONTACTS



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INTERESTED IN LEARNING MORE?

Check out our resources available on our webpage!

https://netl.doe.gov/coal/crosscutting/energy-storage



